

NavigAero Investor Briefing


Duxford Imperial War Museum Meteor Room

09:00-16:45-18:00 Saturday Dec 7th 2013



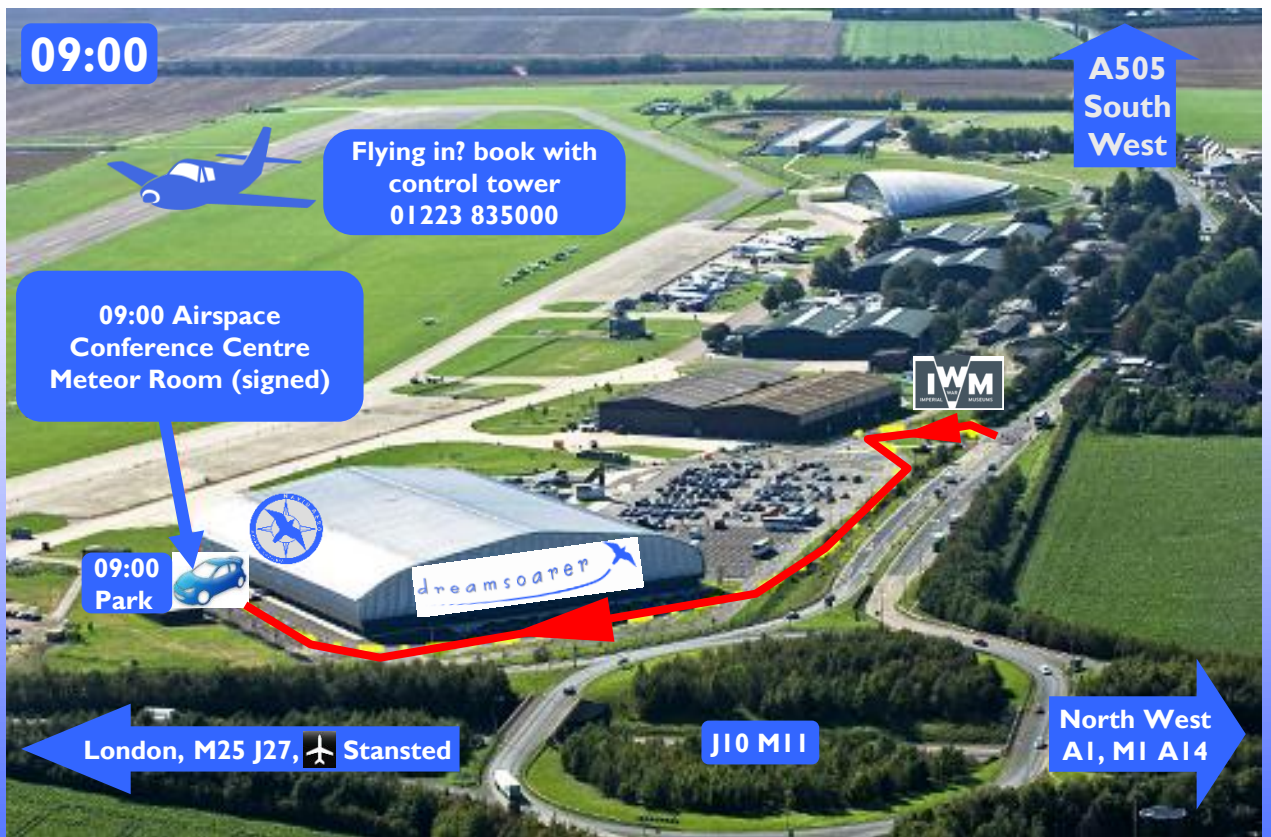
dreamsoarer



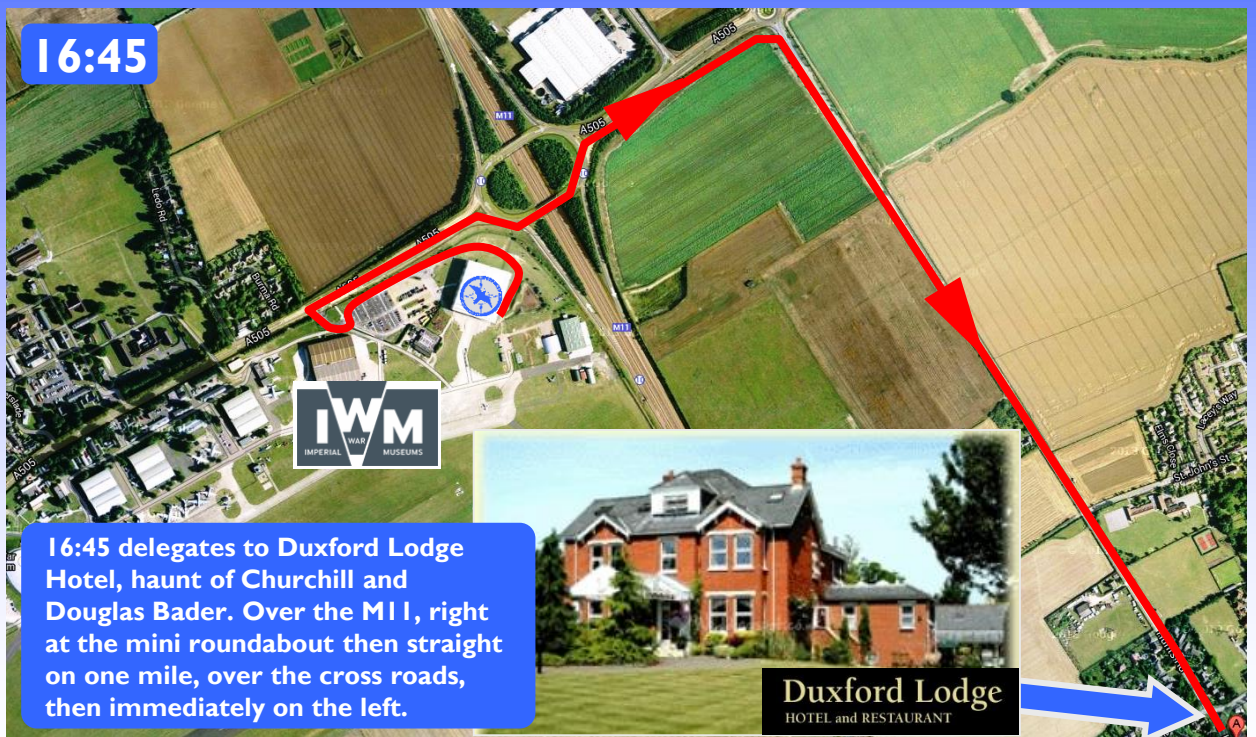
 NavigAero Investor Briefing		
Summary A G E N D A Duxford IWM, 09:00		
		Starts
	Arrival 09:00, Meteor Room 09:10.	09:00
Butties	20 mins, meet and greet	09:10
	Introduction, people, day's plan, goal.	09:30
	Light aircraft marketplace.	09:45
	Business strategy and share issue.	10:05
Pastries	30 mins & Concorde.	11:00
	Collection of signed NDA & OSA.	11:30
	Presenting the Dreamsoarer aircraft.	11:35
Lunch	One hour	13:00
	Dreamsoarer ownership.	14:00
	NavigAero manufacture and sales.	14:35
Break	Ten mins	15:20
	Summaries.	15:30
	NavigAero flying start.	16:10
Drinks	Drive to the Duxford Lodge Hotel.	16:45
	Discussion amongst delegates.	17:00
	Share allocation and inaugral GM.	17:30
Dinner	Two hours	18:00
Drinks	Onwards	20:00
	Future dates April 5-6th & July 5-6th.	

- Daunted by the prospect of ever finishing a solo aero project?
- Ever day-dreamed about creating a revolutionary new aircraft?
- This is your chance to join a fantastic yet structured aeronautical project.
- An invitation to be a financial and intellectual stakeholder in the Dreamsoarer.

Let's forge a dream into reality and fly it worldwide. **Join the adventure!**












- Delegates are **absolutely not obligated** to invest, but must have an aero interest.
- Delegates must be in a financial position to make an investment of £3,000 or more.
- Delegates are legally bound to maintain confidentiality for three years.
- Delegates must have read the PDFs "Share Scheme" and "NDA".
- Delegates must find the Non Disclosure Agreement acceptable.
- Delegates must find the Share Scheme terms acceptable.
- Delegates must understand arrival times.
- Delegates must receive an invitation.



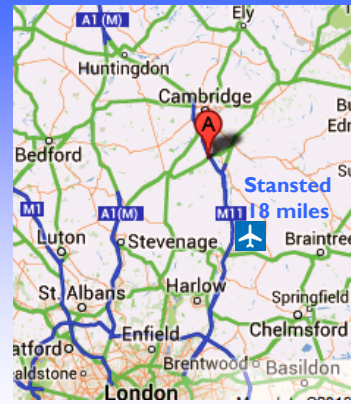
Thank you for sharing your day with the inception of Navig Aero Ltd.

NavigAero Investor Briefing and Confidential Dreamsoarer Presentation

Detailed A G E N D A - Duxford Imperial War Museum, Park 09:00, Start 09:10 "Meteor Room"

			<i>Starts</i>	<i>Ends</i>	<i>Duration</i>	
AR1	<i>Presenter arrival & presentation setting up.</i>		08:00	01:00		
AR2	Delegates arrival 09:00am, parking, entrance 09:10 and walking to the "Meteor Room"		09:00	09:10	00:10	
Butties	Welcome, meet and greet, bacon, cheese and egg butties & juice.		09:10	09:30	00:20	
Intro	Introduction, presenters and delegates present, Duxford, day's plan, goal, lunch menu.		09:30	09:40	00:10	
MP	<u>Yesterday, today and tomorrows light aircraft marketplace.</u>		09:40	09:45	00:05	
MP1	Taster - Radical plane designs through history and contemporaries.		09:45	09:50	00:05	
MP2	Taster - Radical future concepts.		09:50	09:55	00:05	
MP3	Contemporary small touring planes and gliders.		09:55	10:00	00:05	
MP4	Marketplace summary and realities of economical batch aircraft manufacturing in the UK.		10:00	10:05	00:05	
BS	<u>Business strategy and rolling preferentially adaptive share issue.</u>		10:05	10:10	00:05	
BS1	Dreamsoarer aircraft range breakdown and unit costs.		10:10	10:15	00:05	
BS2	Financial proposal, share issue, management structure.		10:15	10:30	00:15	
BS3	Three year plan - todays models through to mass production.		10:30	10:40	00:10	
BS4	Business plan and financial realities until production.		10:40	10:50	00:10	
BS4	Business plan after production commences.		10:50	10:57	00:07	
BS5	Explaining confidentiality, non disclosure and the official secrets act.		10:50	10:53	00:03	
BS6	Invitation to leave! Financial plan, project or people not for you? Enjoy Duxford museum!		10:57	10:59	00:02	
BS7	Delegates decide lunch orders, BC transmits to mess.		10:59	11:00	00:01	
Pastries	Break for coffee, tea and pastries in reception and a leg stretcher in the concorde hall.		11:00	11:30	00:30	
NDA/OSEA	Collection of signed non disclosure agreement & official secrets act.		11:30	11:35	00:05	
DS	<u>Presenting the Dreamsoarer aircraft.</u>		11:35	11:40	00:05	
DB1	Nature is the best designer.		11:40	11:45	00:05	
DB2	Dreamsoarer x2 reveal, SDDR self launch sailplane & sports tourer (1/8 scale)		11:45	11:50	00:05	
DB3	Structure.		11:50	11:55	00:05	
DB4	Drivetrain.		11:55	12:05	00:10	
DB5	Empennage.		12:05	12:10	00:05	
DB6	Wing construction and profile.		12:10	12:15	00:05	
DB7	Lift polymorphing.		12:15	12:20	00:05	
DB8	Landing gear extreme STOL.		12:20	12:25	00:05	
DB9	Dreamsoarer modular production.		12:25	12:30	00:05	
DB10	Dreamsoarer long term aircraft family.		12:30	12:35	00:05	
DB11	Calculations: wing loadings, tail area, drag, centre of gravity.		12:35	12:40	00:05	
DB12	Dreamsoarer product summary.		12:40	12:48	00:08	
DB13	Questions from the floor.		12:48	12:58	00:10	
DB14	Invitation to leave! Dreamsoarer not to your taste? Then enjoy Duxford, your entrance is paid!		12:58	13:00	00:02	
Lunch	Break for lunch in the mess (pay individually), wander in the airpark for fresh air.			13:00	14:00	01:00
DO	<u>Dreamsoarer ownership.</u>			14:00	14:05	00:05
DO1	Flying: landing, take off, climb, turning, cruising, touring, observation, transport.			14:05	14:15	00:10
DO2	Safety : ballistic parachute, pilot evacuation, crash landing.			14:15	14:20	00:05
DO3	Cockpit feeling : view, noise, vibration, controls.	14:20		14:25	00:05	
DO4	Drivetrain specifics : engines, transmission, paddles.	14:25		14:35	00:10	
M&S	<u>NavigAero manufacture and sales.</u>		14:35	14:40	00:05	
M&S1	Component breakdown		14:40	14:50	00:10	
M&S2	BoM and unit cost		14:50	15:00	00:10	
M&S3	Selling and assembly		15:00	15:10	00:10	
M&S4	SDDR around the world		15:10	15:20	00:10	
Break	Distribution of Dreamsoarer technical brochure and break for sparkling water		15:20	15:30	00:10	
S	<u>Summaries.</u>		15:30	15:35	00:05	
S1	Business strategy		15:35	15:40	00:05	
S2	Dreamsoarer plane		15:40	15:50	00:10	
S3	Manufacturing and creating a sustainable business		15:50	15:55	00:05	
S4	Overall summary		15:55	16:00	00:05	
S5	Questions from the floor		16:00	16:10	00:10	
Fly	<u>NavigAero flying start.</u>		16:10	16:15	00:05	
Fly1	Investment and share issue proposal summary, including tax deductions for start ups.		16:15	16:20	00:05	
Fly2	Who's "in" and on what level? - show hands those interested.		16:20	16:25	00:05	
Fly3	Invitation to register specific level of interest - tick box on sheet - not legally binding!		16:25	16:30	00:05	
Fly4	The long road ahead to becoming the worlds most popular aircraft.		16:30	16:35	00:05	
Fly5	Closing statement - 999 days to go until production.		16:35	16:45	00:10	
Tea/Beer	Adjourn to the Duxford Lodge Hotel, meeting room 16.45-18.15.		16:45	17:00	00:15	
JB1	Project discussion amongst delegates while BC packs up.		17:00	17:20	00:20	
JB2	Frank and open discussion on participation and shares.		17:20	17:30	00:10	
JB3	First share allocation, signature of incorporation Navig Aero Ltd in Churchill's meeting room.		17:30	17:45	00:15	
JB4	First general meeting, appointment of directors, decide registered address, next meet April 5th.		17:45	18:00	00:15	
Dinner	Optional meal at the Duxford Lodge Hotel, an historic aviation pub visited by Bader&co.		18:00	20:00	02:00	
Drinks	Optional drinks. After a long, information crammed day, enjoy a drink by the log fire.		20:00	23:30	03:30	
F	Future dates after incorporation, through to <i>Gate two - design stabilisation</i> , April 5-6th & July 5-6th.					
F1	Interim drawings status, detail design & discussion, workshop meeting. Duxford April 5th-6th.		09:00	16:30		
F2	Presentation of drawing suite, deep design review, next gate analysis. Duxford July 5th-6th.		09:00	16:30		





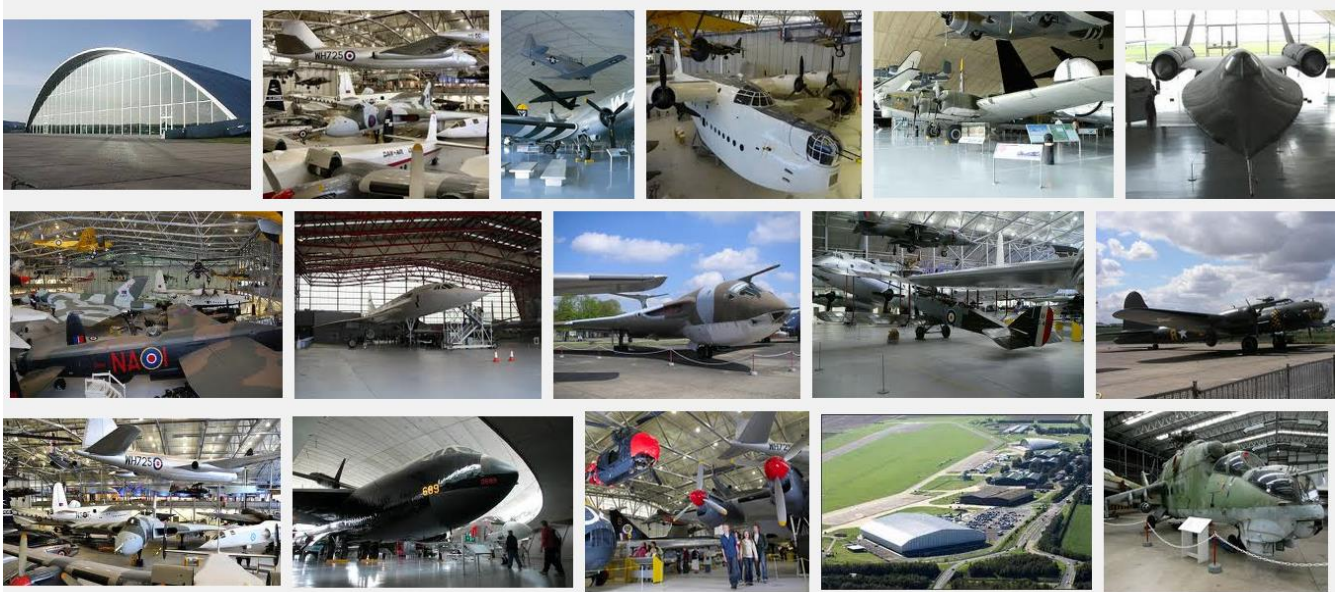
Driving : Duxford, Cambridge CB22 4QR, J10 on the M11

Flying : Arrivals by plane pre-book with control tower 01223 835000

<http://www.iwm.org.uk/visits/iwm-duxford/flying/information-for-pilots>

From Stansted airport, taxi @£40, only 18 miles / 20 minutes.

By train www.thetrainline.com, Duxford Station.



Make a weekend of it? Duxford IWM is superb and you avoid early morning and or late night travel.

Friday 6th and or Saturday 7th rates negotiated as follows:

Duxford Lodge Hotel, 01223 836444, www.duxfordlodgehotel.co.uk £78 single, £108 double.

Ickleton Road, Duxford, CB22 4RT. We also meet here at 17:00 and eat at 18:00 (optional).

or Holiday Inn Express, Whittlesford 01223 497070, reservations@hiexpresscambridgeduxford.co.uk Fri £59, Sat £89.

Other charming local alternatives, steeped in aviation:

John Barleycorn Inn 01223 832699 www.johnbarleycorn.co.uk

The Plough 01223 833170 www.theduxfordplough.co.uk

All delegates for the investor briefing at Duxford IWR must please pre-register:

invest@navigaero.com as places are limited to ten.

Do not attend if only technically curious or a wellwisher – follow instead on the friend network.

You may not attend if you are an aeroplane designer, rival manufacturer or potential manufacturer.

Non-disclosure agreement and official secrets act signature requirement for delegates.

Tax breaks for Angel investing - Seed Enterprise Investment Scheme ([SEIS](#))

Questions? +46 727 447422 Ben Collins or ben@navigaero.com

www.navigaero.com www.dreamsoarer.com www.superfroude.com